

1. FUNERAL PLANS

I prefer:

Visitation/Funeral Service

To HAVE a visitation/funeral Service

Public

Private

Location:

Funeral Home/Mortuary

Church

Chapel at Cemetery/Memorial Park

Graveside

Other

Preferred Funeral Home / Mortuary:

Address:

Phone Number:

Religious Preference:

Preferred Celebrant/Clergyman:

Participating Organizations: (Military, Lodge / Social Group, etc.)

To NOT HAVE a visitation/funeral Service

Burial

Burial

My body SHOULD NOT be present at a visitation/funeral service

My Body SHOULD be present at a visitation/funeral service

Open Casket During Service

Closed Casket During Service

- Cremation
 - Before Visitation/Funeral Service
 - My cremated remains PRESENT at Service
 - My cremated remains NOT PRESENT at Service
 - After Visitation Funeral Service
 - My body SHOULD NOT be present at a visitation/funeral service
 - My Body SHOULD be present at a visitation/funeral service
 - Open Casket During Service
 - Closed Casket During Service

- Urn Keepsake Urn Scattering Urn Other

Other

Casket Type

- Wood Metal Cremation Casket Other

Flag

- Folded Draped No Flag Presented to:

Personal Accessories

- Wedding Band Stays On Presented to:
 Eyeglasses Stays On Presented to:
 Watch Stays On Presented to:
 Stays On Presented to:
 Stays On Presented to:

Memorialization

- Upright Monument
- Flat Marker
- Cremation Memorial Plaque
- As customary for graveyard
- Other

Inscription:

Desired Funeral Music

Desired Pall Bearers

Desired Obituary

Desired Readings and Readers

Specific people to notify (with phone number if available)

Any other instructions you would like to pass on to others?

2. DEATH CERTIFICATE INFORMATION

Full name:

Maiden Name:

Date of Birth

Place of Birth

Sex:

Race:

Full name of father:

Birthplace of father:

Full Maiden Name of Mother:

Birthplace of Mother

Social Security Number:

Marital Status

Spouse Name:

Occupation:

Employer:

Type of Business

Years at Occupation:

Education (Years Completed)

Residence Street Address:

Residence City, State, Zip

County:

Years in County:

Military service (From – To)

Branch of Service:

Served where:

3. ADDITIONAL THINGS FOR FAMILY MEMBERS TO DO AT THE TIME

- Notify immediate family and close friends
- Notify Priest/pastor/rabi/imam/religious leader/officiant
- Coordinate with funeral director
- Transfer from place of death*
- Apply for death certificate*
- Apply for burial permit*
- Notify employer
- Notify Lawyer and Executor
- Notify Insurance companies
- Request military funeral
- Arrange fraternal order ceremony
- Notify Pall Bearers
- Notify eulogizers
- Arrange readers
- Coordinate hospitality, lodging, food for family and friends traveling.
- Order grave marker

* May be handled by funeral home or cremation provider.